



CoreNexa UC Client Setup Checklist

System Requirements

Browser: Chrome (Version 63.X or higher), Firefox (Version 57.X or higher)

Bandwidth: 8 Mbps – required, 10 Mbps – recommended

Hardware: A microphone and speaker (internal or external) is all that is required to connect to CoreNexa UC. Optionally, an external microphone or headset is recommended for better sound quality, and a basic webcam (internal or external) is required to show yourself in video meetings. A wired network connection is recommended for the best UC experience, but a strong wireless connection will work as well.

Setup in Account Manager

Two items are required per Customer User in Account Manager to use UC Client and Mobile

1. Standard Extension (Cloud Extensions do not support UC Client or Mobile)
2. User

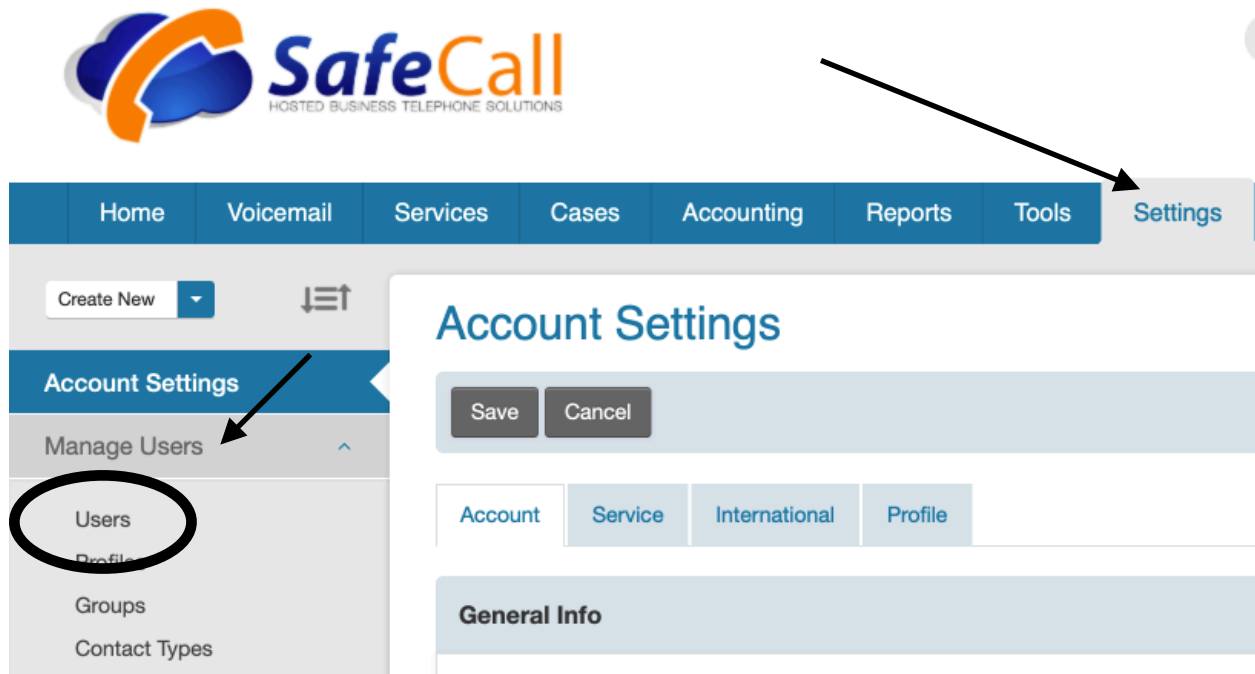
TIP: If you are currently able to log into the CoreNexa Account Manager Portal, then you have a User

Create a New User

To create a new User, login to hosted.safecall.com . Navigate to the Settings Tab. Under Manage Users, click on Users. Click New User. This Quick Start is focused only on the fields required for a user to access UC Client and Mobile. Complete the following required fields:

- First Name and Last Name
- User Name - work email address
- Password
- Confirm Password
- Email - work email address

- Landing Screen: Teams UC



Next, scroll down to the “Extension” sub-menu to associate the User with an extension. Select the desired extension and click the green ”Add >” to select. (If your extension is grayed out, this means that it already is configured for another “User”) Click “Make Primary” for the selected extension.

The screenshot shows a 'General Settings' form with the following fields and options:

- First Name: John
- Last Name: Doe
- User Name: My_UC_Client_Login
- Password: [masked]
- Confirm Password: [masked]
- Email: myemail.com
- External ID: [empty]
- Contact Type: Administrative, Billing, Technical
- Landing Screen: Teams UC, Account Manager

At this point, the core requirements are in place for the user to access UC Client. Scroll down and click Save.

For information about other New User fields, please refer to the Account Manager Help tool or contact SafeCall at customerservice@safecall.com.

The screenshot shows the 'Extensions' selection screen with the following details:

- Header: Extensions
- Message: Your Primary Extension will be used for UC Client, Mobile Apps, Click-to-Dial and other application features by default. Primary Extension is required for all users.
- Available Extensions (Left):
 - 700 (New)
 - 700 Demo Test
 - 700 Demo Test Test
 - 801 Inmate Queue Test
 - 801 InmatePS
 - 801 TestUCQueueTest
 - 801 MainAllRoute
- Action Buttons (Center):
 - ADD All
 - ADD
 - Remove
 - Remove All
- Selected Extension (Right):
 - 700 Jeremy Test (Primary Extension Selected)

Logging into the UC Client

To log into the UC Client, open your web browser (Google Chrome is strongly advised) and go to hosted.safecall.com and enter your “User” login credentials.

UC Client Features and Tips

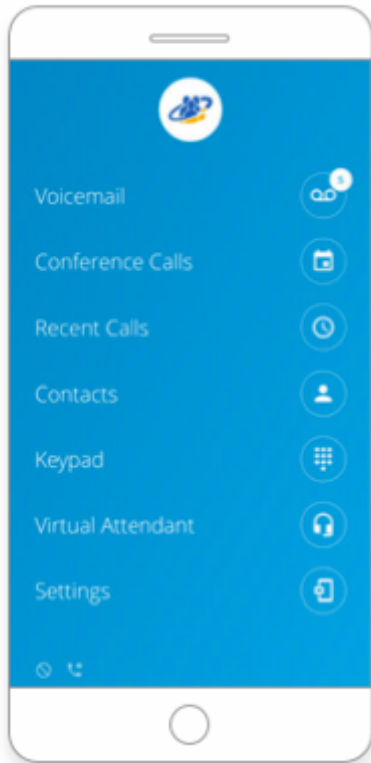
Use UC Client in the exact same way as you would any other communications/collaboration program.

- Conduct calls with the UC Client softphone as you would your desk phone or mobile phone.
- Chat with other members of your organization.
- Host meetings inside and outside your company
 - Host instant meetings
 - Schedule meetings by using the “My Meeting URL” with a PIN and sharing it via email or calendar invite
- Search and view your Enterprise contacts, as well as edit your profile
- Listen to Voicemails (or read them if you have Voicemail Transcription enabled)
- View Call History

UC Client Mobile QR Code

Once logged into the UC Client you can download and configure the mobile app with the UC Client Mobile QR Code setup.

Click the "Waffle" icon on the lower half of the black sidebar menu in UC Client and choose "Mobile Download." This takes you to the mobile download instruction and login screen. The screen displays two QR codes: one for Download and another for Login.



1. Download the app

Search for 'CoreNexa' in the [Apple App Store](#) or [Google Play Store](#), or scan the code for your device with a QR code reader.



OR



If you have an existing QR code scanner on your mobile device, scan the appropriate OS version (Android or iOS) for download. If you do not have an existing QR code scanner on your mobile device, follow the instructions on the page and search either the Google Play or iOS stores for "**CoreNexa**".

Once the mobile app is successfully downloaded and installed, open the CoreNexa mobile application. You will be greeted by a login screen. Choose the "QR Code login" option and point your mobile camera on the "Download" QR Code or manually enter your User credentials.

2. Log into CoreNexa Mobile

Use your personal QR Code to login to CoreNexa Mobile version 2.0 and above.



 Refresh QR Code

TIP: This username and password login for Mobile are the same as the credentials used for UC Client

Please be aware that using the UC Client or Mobile App for dialing 911 could result in emergency services going to the wrong address. These applications are paired with your main phone extension and send the registered physical address of the main extension when 911 is dialed.